

Net Worth Statement

WHAT I OWN

Assets:

Home	\$	<input type="text"/>
Cottage	\$	<input type="text"/>
Cars	\$	<input type="text"/>
Jewellery	\$	<input type="text"/>
Art	\$	<input type="text"/>
Furniture	\$	<input type="text"/>
Total Personal Assets	\$	<input type="text"/>

Savings and Investments:

Chequing Accounts	\$	<input type="text"/>
Savings Accounts	\$	<input type="text"/>
GICs	\$	<input type="text"/>
Mutual Funds	\$	<input type="text"/>
Stocks	\$	<input type="text"/>
Bonds	\$	<input type="text"/>
Real Estate	\$	<input type="text"/>
RRSP/Pension plan	\$	<input type="text"/>
Life Insurance	\$	<input type="text"/>
Total Investment Assets	\$	<input type="text"/>
TOTAL ASSETS	\$	<input type="text"/>

WHAT I OWE

Mortgage(s)	\$	<input type="text"/>
Business/Investment loans	\$	<input type="text"/>
Deferred income taxes	\$	<input type="text"/>
Car loan/lease	\$	<input type="text"/>
Other loans	\$	<input type="text"/>
Line of credit	\$	<input type="text"/>
Credit cards	\$	<input type="text"/>
Unpaid bills	\$	<input type="text"/>
TOTAL LIABILITIES	\$	<input type="text"/>

Click the "Calculate" button to calculate your net worth.

YOUR NET WORTH

\$

Bring your NET WORTH STATEMENT to our office for a "no cost" consultation for Estate and Financial Planning.

*** All information submitted to Ogden Financial Planners Ltd. is treated as confidential.***